This brochure supplement provides information about Brieann Peixoto that supplements the Tactivest, LLC brochure. You should have received a copy of that brochure. Please contact Brieann Peixoto if you did not receive Tactivest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brieann Peixoto is also available on the SEC's website at www.adviserinfo.sec.gov.

# Tactivest, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

### **Brieann Peixoto**

Personal CRD Number: 6181658 Investment Adviser Representative

> Tactivest, LLC 1 Sansome St, 35<sup>th</sup> Floor San Francisco, CA 94104 (415) 752-7311 brie@tactivest.com

> > UPDATED: 02/06/2024

### Item 2: Educational Background and Business Experience

Name: Brieann Peixoto Born: 1989

**Educational Background and Professional Designations:** 

#### **Education:**

Bachelor of Arts Anthropology, San Francisco State University - 2012

#### **Business Background:**

04/2022 - Present Investment Adviser Representative

Tactivest, LLC

04/2013 - Present Office Manager

Tactivest

04/2022 – 02/2024 Chief Compliance Officer

Tactivest, LLC

01/2016 - 09/2016 Bar Tender

Vin Debut

08/2010 - 07/2013 Shift Leader

Peet's Coffee and Tea

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Brieann Peixoto is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

Brieann Peixoto does not receive any economic benefit from any person, company, or organization, other than Tactivest, LLC in exchange for providing clients advisory services through Tactivest, LLC.

### **Item 6: Supervision**

As a representative of Tactivest, LLC, Brieann Lee Peixoto works closely with the supervisor, Everest Wong, and all advice provided to clients is reviewed by the supervisor prior to implementation. Brieann Lee Peixoto adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Everest Wong's phone number is 415-752-7311.